

FB Beteiligungen GmbH issues voluntary offer to purchase

On 17 February 2009, FB Beteiligungen GmbH, FN 323228k, Kirchenplatz 8, A-4070 Eferding, issued a voluntary offer to purchase to all shareholders, directed at acquiring between 500,000 and 1,100,000 individual shares in Fabasoft AG, FN 98699x, Honauerstraße 4, A-4020 Linz (ISIN AT0000785407). The term of acceptance ends on 31 March 2009. The tenderer is a subsidiary of Fallmann & Bauernfeind Privatstiftung that currently holds 5,305,295 individual shares.

The offer document will be published in the *Wiener Zeitung* and on the home page of the offeree company (www.fabasoft.at).

Fabasoft AG (ISIN AT0000785407; WKN 922985; Bloomberg Code FAA GY; Reuters Code FAAS.DE).

Linz, 17 February 2009

Leopold Bauernfeind, Member of the Managing Board

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