Fabasoft AG (ISIN AT0000785407, WKN 922985, Prime Standard) announced on 13 November 2026 Group figures for the first six months of the fiscal year 2026/2027 (01/04/2026 - 30/09/2026):

- **Revenue: EUR 51.5 million (EUR 43.6 million in the first six months of the fiscal year 2025/2026)**
- **EBITDA: EUR 15.0 million (EUR 11.1 million in the first six months of the fiscal year 2025/2026)**
- **EBIT: EUR 10.9 million (EUR 7.3 million in the first six months of the fiscal year 2025/2026)**
- **Cash flows from operating activities: EUR 7.0 million (EUR 0.8 million in the first six months of the fiscal year 2025/2026)**
- **Cash and cash equivalents: EUR 35.8 million as of 30 September 2026 (EUR 41.8 million as of 31 March 2026)**

Fabasoft Reports Revenue and Earnings Growth in the First Half of Fiscal Year 2026/2027

Linz, 13 November 2026 – In the first six months of the 2026/2027 fiscal year, the Fabasoft Group recorded revenue of kEUR 51,480 (kEUR 43,641 in the corresponding period of the previous year). Recurring revenue increased by 19.4% during the reporting period to kEUR 31,172 (kEUR 26,113 in the same period of the previous year). The share of recurring revenue in total revenue rose to 60.6% in the first half of 2026/2027 (previous year: 59.8%).

Temporary EBIT Strength Through Disciplined Cost and Investment Steering
With continued investment in the expansion of Fabasphere and the launch of a wide-ranging marketing and awareness campaign in September 2026, the Fabasoft Group generated EBITDA in the first half of fiscal year 2026/2027 of kEUR 14,979 (kEUR 11,119 in the corresponding period of the previous year) and EBIT of kEUR 10,947 (kEUR 7,319 in the corresponding period of the previous year).

The EBIT margin amounted to 21.3% (16.8% in the corresponding period of the previous year) and underscores the Fabasoft Group's sustained operating profitability in an environment that remains challenging from a macroeconomic perspective. During the reporting period, personnel expenses increased by 6.9%, which was clearly disproportionate to the growth in revenue.

The Fabasoft Group employed a workforce of 493 at the interim balance sheet date 30 September 2026 (497 employees on 30 September 2025).

„Fabasoft reported solid performance in the first half of 2026/2027. The temporary strength in EBIT is due to delays in marketing activities, staff expansion, and investments. We continue to drive forward the strategic expansion of Fabasphere in a focused manner", comments Fabasoft CEO Helmut Fallmann on the development during the reporting period.

The full 6-month report 2026/2027 is available under the following link:

German (PDF):
https://www.fabasoft.com/group/Fabasoft_AG_6_Monatsbericht_2026_2027.pdf

English (PDF):
https://www.fabasoft.com/group/Fabasoft_AG_6_Monthsreport_2026_2027.pdf

About Fabasoft:
As software product company and market leader in the field of electronic records management in the DACH-region, Fabasoft sets standards for digital excellence and innovation. In the Fabasphere – its cloud-native ecosystem – the SaaS provider combines high-performance, AI-powered software solutions for document-intensive business processes. The integrated Mindbreeze AI processes information based on context, automates workflows, and ensures smooth collaboration. In addition, development, operation, and data storage in the EU and Switzerland ensure full digital sovereignty.

Fabasoft AG (ISIN AT0000785407; WKN 922985; Bloomberg Code FAA GY; Reuters Code FAAS.DE)

Linz, 13 November 2026
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