

Fabasoft AG (ISIN AT0000785407, WKN 922985, Prime Standard) announced on 7 November 2025 Group figures for the first six months of the fiscal year 2025/2026 (01/04/2025 - 30/09/2025):

- Sales revenue: EUR 43.6 million (EUR 42.5 million in the first six months of the fiscal year 2024/2025)**
- EBITDA: EUR 11.1 million (EUR 10.6 million in the first six months of the fiscal year 2024/2025)**
- EBIT: EUR 7.3 million (EUR 6.6 million in the first six months of the fiscal year 2024/2025)**
- Cash flows from operating activities: EUR 0.8 million (EUR 4.9 million in the first six months of the fiscal year 2024/2025)**
- Cash and cash equivalents: EUR 29.3 million as of 30 September 2025 (EUR 24.0 million as of 30 September 2024)**

Fabasoft increases revenue and earnings in the first half of 2025/2026

Linz, 7 November 2025 – In the first six months of the 2025/2026 fiscal year, the Fabasoft Group generated revenue of kEUR 43,641, representing an increase of 2.6% compared to the same period of the previous year. The share of recurring revenue increased from 57.0% in the same period of the previous year to 59.8% in the reporting period.

Continuous increase in earnings figures despite ongoing investments

With ongoing investments in the development and expansion of the Fabasphere and higher personnel expenses, the Fabasoft Group achieved EBITDA of kEUR 11,119 in the first six months of the 2025/2026 fiscal year (kEUR 10,588 in the same period of the previous year). EBIT increased by 10.4% to kEUR 7,319 in the reporting period (kEUR 6,629 in the same period of the previous year).

Other operating expenses rose by 1.1% from kEUR 6,637 to kEUR 6,713 in the reporting period, which was proportionately lower than the increase in Fabasoft Group revenues.

"In a challenging economic and geopolitical market environment, we succeeded in further increasing both sales revenues and all key earnings figures in the first half of 2025/2026", comments Fabasoft CEO Helmut Fallmann on the developments in the reporting period. "Besides our research and development activities, we will continue to invest specifically in marketing, sales and customer success in the further course of the 2025/2026 fiscal year in order to increase the market presence of Fabasoft and to further strengthen customer relationships", concludes Fabasoft CEO Helmut Fallmann.

As at 30 September 2025, the company employed 497 people. A year earlier, the headcount was 495 employees.

The full 6-month report 2025/2026 is available under the following link:

German (PDF):

https://www.fabasoft.com/group/Fabasoft_AG_6_Monatsbericht_2025_2026.pdf

English (PDF):

https://www.fabasoft.com/group/Fabasoft_AG_6_Monthsreport_2025_2026.pdf

About Fabasoft:

Fabasoft is a software product company and cloud service provider for document and process management. As an Austrian IT innovation leader and DACH market leader in electronic files, the publicly traded company sets new standards for efficient and scalable business processes. In a digital ecosystem - the Fabasphere - Fabasoft offers networked software solutions for document-intensive business processes. The products digitize, simplify, and accelerate business processes - supported by the targeted use of AI that processes information based on context and automatically controls workflows. Development, operation, and data storage in the EU and Switzerland ensure full digital sovereignty.

Fabasoft AG (ISIN AT0000785407; WKN 922985; Bloomberg Code FAA GY; Reuters Code FAAS.DE)

Linz, 7 November 2025

Klaus Fahrnberger, Investor Relations Manager

E-Mail: ir@fabasoft.com, Telephone: +43 732 60 61 62 0