

Fabasoft AG announces Group figures for the fiscal year 2012/2013

Fabasoft AG (ISIN AT0000785407, WKN 922985, Prime Standard) announces Group figures for the fiscal year 2012/2013 (1 April 2012 - 31 March 2013):

- Sales revenue: EUR 23.1 million (EUR 22.9 million in the fiscal year 2011/2012)
- EBITDA: EUR 1.9 million (EUR 2.3 million in the fiscal year 2011/2012*)
- EBIT: EUR 0.3 million (EUR 0.9 million in the fiscal year 2011/2012*)
- Cash flows from operating activities: EUR 3.4 million (EUR 4.4 million in the fiscal year 2011/2012)
- Cash and cash equivalents: EUR 15.2 million as of 31 March 2013 (EUR 14.6 million as of 31 March 2012)

*The previous year's figures were adjusted accordingly pursuant to IAS 8.19b (International Accounting Standards) based on the already implemented and in the future mandatory application of IAS 19 (Employee Benefits) dated 16 June 2011.

At the Annual General Meeting of Fabasoft AG to be held on 1 July 2013 a dividend payment of EUR 0.38 per share will be proposed for the fiscal year 2012/2013 (fiscal year 2011/2012 EUR 0.15 per share).

Fabasoft is a leading European manufacturer of software for enterprise content management (ECM), compliance, electronic government, MoReq2-certified information governance and a provider of cloud services for safe and reliable collaboration between companies, partners and customers over the internet (www.foliocloud.com).

Fabasoft AG (ISIN AT0000785407; WKN 922985; Bloomberg Code FAA GY; Reuters Code FAAS.DE)

Linz, 24 May 2013

Leopold Bauernfeind, Member of the Managing Board

E-mail: Leopold.Bauernfeind@fabasoft.com, Telephone: +43 732 60 61 62