

Fabasoft AG (ISIN AT0000785407, WKN 922985, Prime Standard) announced on 8 August 2025 Group figures for the first three months of the fiscal year 2025/2026 (01/04/2025 - 30/06/2025):

- Sales revenue: EUR 21.2 million (EUR 20.4 million in the first three months of the fiscal year 2024/2025)**
- EBITDA: EUR 4.3 million (EUR 3.7 million in the first three months of the fiscal year 2024/2025)**
- EBIT: EUR 2.4 million (EUR 1.7 million in the first three months of the fiscal year 2024/2025)**
- Cash flows from operating activities: EUR -0.5 million (EUR 0.1 million in the first three months of the fiscal year 2024/2025)**
- Cash and cash equivalents: EUR 32.3 million as of 30 June 2025 (EUR 23.3 million as of 30 June 2024)**

Fabasoft with revenue and earnings growth in the first quarter of 2025/2026

Linz, 8 August 2025 – In the first three months of fiscal year 2025/2026, the Fabasoft Group generated revenue of EUR 21.2 million, representing an increase of 3.7% compared to the same period last year. The share of recurring revenue increased from 57.1% in the same period last year to 60.0% in the reporting period.

Increase in all key earnings figures with continued investments

With continued investments in the development and expansion of Fabasphere and in research and development of cloud-native software product technology with Mindbreeze AI, the Fabasoft Group achieved EBITDA of EUR 4.3 million in the first three months of fiscal year 2025/2026 (EUR 3.7 million in the same period of the previous year). EBIT increased by 41.1% to EUR 2.4 million in the reporting period (EUR 1.7 million in the same period of the previous year).

Personnel expenses increased by 2.9% to EUR 12.1 million in the reporting period, which was proportionately lower than the increase in Fabasoft Group revenue (EUR 11.8 million in the same period of the previous year). Other operating expenses amounted to EUR 3.7 million, down 3.5% compared to the previous year (EUR 3.8 million in the same period of the previous year).

"The first quarter of 2025/2026 was once again characterized by sustainable growth, targeted investments in the future and a clear strategic focus - despite challenging geopolitical and economic conditions" comments Fabasoft CEO Helmut Fallmann on the developments in the reporting period. "In addition to our research and development activities, our investment focus in the current fiscal year is on the targeted strengthening of market-oriented areas - in particular marketing, sales, and customer success. Together with the new brand identity, we expect this to result in higher market penetration and stronger customer loyalty", concludes Fabasoft CEO Helmut Fallmann.

As at 30 June 2025, the company employed 499 people. A year earlier, the headcount was 495 employees.

The full 3-month report 2025/2026 is available under the following link:

German (PDF):

https://www.fabasoft.com/group/Fabasoft_AG_3_Monatsbericht_2025_2026.pdf

English (PDF):

https://www.fabasoft.com/group/Fabasoft_AG_3_Monthsreport_2025_2026.pdf

About Fabasoft:

Fabasoft is a software product company and cloud service provider for document and process management. As an Austrian IT innovation leader and DACH market leader in electronic files, the publicly traded company sets new standards for efficient and scalable business processes. In a digital ecosystem - the Fabasphere - Fabasoft offers networked software solutions for document-intensive business processes. The products digitize, simplify, and accelerate business processes - supported by the targeted use of artificial intelligence that processes information based on context and automatically controls workflows. Development, operation, and data storage in the EU and Switzerland ensure full digital sovereignty.

Fabasoft AG (ISIN AT0000785407; WKN 922985; Bloomberg Code FAA GY; Reuters Code FAAS.DE)

Linz, 8 August 2025

Klaus Fahrnberger, Investor Relations Manager

E-Mail: ir@fabasoft.com, Telephone: +43 732 60 61 62 0