

Fabasoft AG – fiscal year 2017/2018 at a glance

Fabasoft AG (ISIN AT0000785407, WKN 922985, Prime Standard) announced on 6 June 2018 Group figures for the fiscal year 2017/2018 (1 April 2017 – 31 March 2018):

- Sales revenue: EUR 32.0 million (EUR 28.3 million in the fiscal year 2016/2017)
- EBITDA: EUR 7.1 million (EUR 4.9 million in the fiscal year 2016/2017)
- EBIT: EUR 5.3 million (EUR 3.3 million in the fiscal year 2016/2017)
- Cash flows from operating activities: EUR 7.9 million (EUR 4.5 million in the fiscal year 2016/2017)
- Cash and cash equivalents: EUR 27.5 million as of 31 March 2018 (EUR 16.0 million as of 31 March 2017); The level of cash and cash equivalents reflects in particular the cash inflow of EUR 11.9 million from the cash capital increase (December 2017) less capital increase costs.

At the Annual General Meeting of Fabasoft AG to be held on 2 July 2018 a dividend payment of EUR 0.18 per dividend-bearing share will be proposed for the fiscal year 2017/2018 (fiscal year 2016/2017 EUR 0.18 per dividend-bearing share).

The Company's Annual Report and the Annual Financial Report can be accessed using the following links:

Annual Report:

German: https://www.fabasoft.com/group/Fabasoft_AG_Geschaeftsbericht_2017_2018.pdf

English: https://www.fabasoft.com/group/Fabasoft_AG_AnnualReport_2017_2018.pdf

Annual Financial Report:

German: https://www.fabasoft.com/group_Fabasoft_Jahresfinanzbericht_2017_2018.pdf

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Fabasoft AG (ISIN AT0000785407; WKN 922985; Bloomberg Code FAA GY; Reuters Code FAAS.DE)

Linz, 6 June 2018

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