

Joint Notification

in compliance with §§ 96 GmbHG (Limited Liability Companies Act) in conjunction with 221a (1) and 231 (3) Austrian Stock Corporation Act

1. Fabasoft AG registered in the company register under the company number FN 98699x with its registered offices in Linz intends to incorporate FB Beteiligungen GmbH registered in the company register under the company number FN 323228 with its registered offices Eferding as the Transferring company in compliance with the merger agreement dated 26 July 2021 by way of a downstream merger.

2. Pursuant to § 221 a (2) AktG the following will be available for perusal by the shareholders at the registered offices of Fabasoft AG, Honauerstraße 4, 4020 Linz and at the registered offices of FB Beteiligungen GmbH, Kirchenplatz 8, 4070 Eferding as well as on the website of Fabasoft AG from 28 July 2021 onwards:

- a) the draft of the merger agreement dated 26 July 2021,
- b) the annual financial statements and the management reports of the companies involved in the merger for the previous three fiscal years;
- c) the closing balance sheet of the Transferring company,
- d) the merger reports (§ 220a AktG), the audit reports (§220b AktG) and the reports of supervisory board members (§ 220c AktG)),
- e) the interim balance sheet of FB Beteiligungen GmbH as at the date 30 June 2021.

3. Each shareholder/partner of the companies involved may demand to be provided with a copy of all documents listed in Point 2 without undue delay and free of charge. Creditors of the companies involved and their works councils must be provided on demand with a copy of the documents indicated in Point 2 a) to e) without undue delay and free of charge.

4. As the shares to be granted do not exceed ten percent of the share capital of the Acquiring company, approval of the annual general meeting of the Acquiring company is pursuant to § 231 (1) (2) AktG not necessary.

5. Pursuant to § 231 (2) AktG the managing board of the Acquiring company has waived the necessity of obtaining the approval of the general meeting of the Acquiring company.

6. Pursuant to § 231 (3) AktG shareholders of the Acquiring company whose share holding jointly amounts to 5% of the shares of the this company may within one month demand the convocation of a general meeting in which a resolution on the approval of the merger is passed. The shareholders are informed herewith of their rights. With regard to the start of the one month period pursuant to § 231 (3) AktG, that day pursuant to § 232 (1a) AktG is decisive on which the documents are provided pursuant to § 221a (2) AktG.

For any queries and for the transmission of copies, please contact Investor Relations, Ulrike Kogler, Honauerstraße 4, 4020 Linz via e-mail: ulrike.kogler@fabasoft.com.

The Managing Board of Fabasoft AG the management of FB Beteiligungen GmbH

Disclaimer:

This is a working translation from the German version. In case of discrepancies, the German version shall prevail.