Fabasoft*

Disclosure of an inside information according to Article 17 MAR

Fabasoft AG: Bidding Process A-Trust: Fabasoft Unlikely to Acquire the

Business Shares

Fabasoft AG, FN 98699x

Honauerstrasse 4, 4020 Linz, AUSTRIA

WKN (D): 922 985, FAA

As reported in an ad-hoc notice on 15 July, Fabasoft took part in the bidding process to acquire 21.24% of the business shares of "A-Trust Gesellschaft für Sicherheitssysteme im

elektronischen Datenverkehr GmbH", 1030 Vienna, Austria, by submitting a binding offer.

Today, Fabasoft was informed by the external transaction consultant commissioned by the yielding A-Trust partners with handling the sale of the business shares that the offer by Fabasoft has been ranked in second place, and that the transaction consultant assumes that a conclusion will take place with the bidder ranked on first place. According to this, Fabasoft

is unlikely to be considered.

Fabasoft AG (ISIN AT0000785407; WKN 922985; Bloomberg Code FAA GY; Reuters Code FAAS.DE)

Linz, 21 July 2016

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