

Notice regarding the General Meeting of FB Beteiligungen GmbH, Company Number 323228k, of 28 August 2021 in Linz

The Management Board of the acquiring company (Fabasoft AG, FN 98699x) has waived the requirement to obtain the approval of the General Meeting of Shareholders pursuant to § 231 para. 1 no. 2 AktG ["Aktiengesetz": Austrian Stock Corporation Act].

As already announced at the end of July 2021, the General Meeting of the transferor (FB Beteiligungen GmbH, Company Number 323228k) took place on 28 August 2021.

On 28 August 2021, the General Meeting of the transferor approved the merger pursuant to Art. I UmgrStG ["Umgründungssteuergesetz": Austrian Reorganisation Tax Act] of FB Beteiligungen GmbH, Company Number 323228k, as the transferring company on 31 December 2020, by transferring its assets as a whole with all rights and obligations and waiving liquidation by way of universal succession to Fabasoft AG, Company Number 98699x, as the acquiring company - with the shares being transferred to the shareholders of the transferring company in accordance with the merger agreement and the merger balance sheet as of 31 December 2020.

The one-month period pursuant to § 231 para. 3 AktG therefore began on 28 August 2021 and ends on 28 September 2021.

Shareholders of the acquiring company whose shares in the aggregate amount to five per cent of the share capital of that company may request that a General Meeting be convened to resolve on the approval of the merger.

Disclaimer: *This is a working translation from the German version. In case of discrepancies, the German version shall prevail.*